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Activity #2: Couple discussion

Discuss your individual answers to activity #1 and decide how you want to answer each of these questions, together.

The _____ Family Personal Financial Goals and Opinions

As a family, we feel _____ with debt.

Our top three financial goals are:

In creating our family budget, we are unwilling to change the following things:

But are willing to lower these costs:

For our kids' college education, we'd like to be able to pay _____% for a _____ college.

We'd like to retire at _____ years old and do

Currently, we feel _____ about our finances.

To us as a family, money represents _____ . All of our goals and our budget will reflect that.

Here's our perfect financial situation:

We both agree to this and will work toward developing goals, plans, and a budget to reflect this.

Signed,
